

**Introductory sub-table (I)(a)**

<b>Name of the Company: NIVEDITA MERCANTILE AND FINANCING LTD</b>			
<b>Scrip Code, Name of the scrip, class of security: 512381; ZNIVEMER ; Group T</b>			
<b>Quarter ended: 31/12/2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	625000	62.5	17.86
Held by public	375000	37.5	10.71
<b>Total - F</b>	<b>1000000</b>	<b>100</b>	<b>28.57</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>3500000 Equity Shares of Rs. 10 each</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	595000	595000	23.80	23.80	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	1030700	1030700	41.23	41.23	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>1625700</b>	<b>1625700</b>	<b>65.03</b>	<b>65.03</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>1625700</b>	<b>1625700</b>	<b>65.03</b>	<b>65.03</b>	<b>0</b>	<b>0.00</b>



(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>189</b>	<b>2500000</b>	<b>2458400</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No.	Notes
1	Foreign Shareholding= 0
2	
3	
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akrur Kamal Khetan	99000	3.96	0	0.00	0.00	31400	3.14	0	0	0.90
2	Anupma Kamal Khetan	99000	3.96	0	0.00	0.00	31400	3.14	0	0	0.90
3	Buteo Investment Pvt. Ltd.	140000	5.60	0	0.00	0.00	0	0.00	0	0	0.00
4	Ekay Infrastructure Development Pvt. Ltd.	160700	6.43	0	0.00	0.00	0	0.00	0	0	0.00
5	Germane Holdings Pvt. Ltd.	365000	14.60	0	0.00	0.00	234000	23.40	0	0	6.69

6	Glint Infraprojects Pvt. Ltd.	365000	14.60	0	0.00	0.00	234000	23.40	0	0	6.69
7	Kamal Khetan HUF	124000	4.96	0	0.00	0.00	31400	3.14	0	0	0.90
8	Kamal Shrigopal Khetan	124000	4.96	0	0.00	0.00	31400	3.14	0	0	0.90
9	Manisha Kamal Khetan	149000	5.96	0	0.00	0.00	31400	3.14	0	0	0.90
<b>TOTAL</b>		<b>1625700</b>	<b>65.03</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>625000</b>	<b>62.50</b>	<b>0</b>	<b>0</b>	<b>17.86</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Axon Infotech Ltd.	45000	1.80	0	0.00	0	0	0.00
2	Balwinder Hakamchand Arora	35000	1.40	50000	5.00	0	0	1.43
3	Dinesh Bhagchand Agarwal	45000	1.80	0	0.00	0	0	0.00
4	Harnarayan Rambhagas Vyas	50000	2.00	50000	5.00	0	0	1.43
5	Lalit Pandya	30000	1.20	0	0.00	0	0	0.00
6	Manju Mutha	50000	2.00	0	0.00	0	0	0.00
7	Nainesh Gunvantrai Pandya	30000	1.20	0	0.00	0	0	0.00
8	Narendra Nathmal Kumar	50000	2.00	0	0.00	0	0	0.00
9	Parameshwari Infraprojects Pvt. Ltd.	30000	1.20	75000	7.50	0	0	2.14



10	Paritosh Trading Pvt. Ltd.	50000	2.00	75000	7.50	0	0	2.14
11	Pradip Rameshchandra Parikh	30000	1.20	0	0.00	0	0	0.00
12	Rockon Fintech Ltd.	45000	1.80	0	0.00	0	0	0.00
13	Sanjay Kumar Minda	50000	2.00	0	0.00	0	0	0.00
14	Shashi V Singhvi	30000	1.20	0	0.00	0	0	0.00
15	Sindhu Srinivasulu	50000	2.00	0	0.00	0	0	0.00
16	Tushar Manganlal Vyas	50000	2.00	50000	5.00	0	0	1.43
17	Urmila Nagori	30000	1.20	0	0.00	0	0	0.00
18	Groove Finance and Investment Pvt. Ltd.	0	0.00	75000	7.50	0	0	2.14
<b>TOTAL</b>		<b>415000</b>	<b>16.60</b>	<b>375000</b>	<b>37.5</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

**Note:** Groove Finance and Investment Pvt. Ltd does not hold any Equity shareholding in the Company.

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	0	0	0	0	0
2								
3								
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Germane Holdings Pvt. Ltd.	365000	14.60
2	Glint Infraprojects Pvt. Ltd.	365000	14.60
3	Manisha Kamal Khetan	149000	5.96
4	Akrur Kamal Khetan	99000	3.96
5	Anupma Kamal Khetan	99000	3.96
6	Harnarayan Rambhagas Vyas	50000	2.00
7	Manju Mutha	50000	2.00
8	Narendra Nathmal Kumar	50000	2.00
9	Paritosh Trading Pvt. Ltd.	50000	2.00
10	Sanjay Kumar Minda	50000	2.00
11	Sindhu Srinivasulu	50000	2.00
12	Tushar Manganol Vyas	50000	2.00
13	Kamal Khetan HUF	49000	1.96
14	Kamal Shrigopal Khetan	49000	1.96
15	Balwinder Hakamchand Arora	35000	1.40
16	Nainesh Gunvantrai Pandya	30000	1.20
17	Parameshwari Infraprojects Pvt. Ltd.	30000	1.20
18	Lalit Pandya	30000	1.20
19	Pradip Rameshchandra Parikh	30000	1.20
20	Sneha Jain	20000	0.80
<b>TOTAL</b>		<b>1700000</b>	<b>68.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	<b>0.00</b>
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>